

02-10504

(Official Form 1) (9/97)

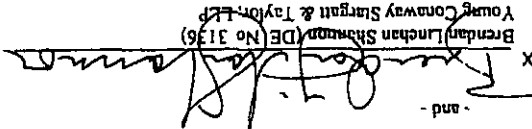
FORM B1		UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE		VOLUNTARY PETITION	
Name of Debtor (if individual enter Last First Middle)			Name of Joint Debtor (Spouse) (Last First Middle)		
GLOBALSTAR, L.P.					
All Other Names used by the Debtor in the last 6 years (include married maiden and trade names)			All Other Names used by the Joint Debtor in the last 6 years (include married maiden, and trade names)		
Soc. Sec./Tax I.D. No. (if more than one state all)			Soc. Sec./Tax I.D. No. (if more than one state all)		
13-3759024					
Street Address of Debtor (No. & Street City State & Zip Code)			Street Address of Joint Debtor (No. & Street city State & Zip Code)		
3200 Zanker Road San Jose, CA 95134					
County of Residence or of the Principal Place of Business			County of Residence or of the Principal Place of Business		
Santa Clara					
Mailing Address of Debtor (if different from street address)			Mailing Address of Joint Debtor (if different from street address)		
Location of Principal Assets of Business Debtor (if different from street address above)					

Information Regarding the Debtor (Check the Applicable Boxes)

Venue (Check any applicable box)
☒ Debtor has been domiciled or has had a residence principal place of business or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
☒ There is a bankruptcy case concerning debtor's affiliate general partner or partnership pending in this District.

Type of Debtor (Check all boxes that apply)		Chapter or Section of Bankruptcy Code Under Which the Petition is Filed (Check one box)	
<input type="checkbox"/> Individual(s) <input type="checkbox"/> Corporation <input checked="" type="checkbox"/> Partnership <input type="checkbox"/> Other _____	<input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker	<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Sec. 301 - Case ancillary to foreign proceeding	<input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13
Nature of Debts (Check one box)		Filing Fee (Check one box)	
<input type="checkbox"/> Consumer/Non-Business <input checked="" type="checkbox"/> Business		<input checked="" type="checkbox"/> Full filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments Rule 1006(b) See Official Form No. 3	
Chapter 11 Small Business (Check all boxes that apply)			
<input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101 <input type="checkbox"/> Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(c) (Optional)			

Statistical/Administrative Information (Estimates only)							THIS SPACE IS FOR COURT USE ONLY
<input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors <input type="checkbox"/> Debtor estimates that after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors							
Estimated Number of Creditors							
1-15	16-49	50-99	100-199	200-999	1,000-over		
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
Estimated Assets							
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$5 million	\$5,000,001 to \$100 million	More than \$100 million	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	
Estimated Debts							
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$5 million	\$5,000,001 to \$100 million	More than \$100 million	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	

(This page must be completed and filed in every case)		Name of Debtor(s) GLOBALSTAR, LP	
Prior Bankruptcy Case Filed Within Last 6 Years (if more than one, attach additional sheet)			
Location Where Filed		Case Number	
Date Filed		Date Filed	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (if more than one, attach additional sheet)			
Name of Debtor See Attachment "1"		Case Number	
Date Filed		Date Filed	
Judge		Relationship	
Signatures			
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7, I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.]			
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.			
<input checked="" type="checkbox"/> Signature of Debtor		<input checked="" type="checkbox"/> Signature of Joint Debtor	
<input checked="" type="checkbox"/> Telephone and Fax Number (if not represented by attorney)		<input checked="" type="checkbox"/> Date	
Signature of Attorney			
Jones Day Reavis & Pogue Paul D. Leake John J. Rapisarda 599 Lexington Avenue New York, NY 10022-6030 Tel: (212) 326-3839 Fax: (212) 755-7306			
X  - and - Brendan Lincham, Esq. (DE No. 3136) Young Conway Starnatt & Taylor, LLP The Brandywine Building 1000 West Street 17th Floor P.O. Box 391 Wilmington, DE 19899-0391 Tel: (302) 571-6600 Fax: (302) 571-1253 Date: 2/15/02			
Exhibit "A" (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)			
Exhibit "B" (To be completed if debtor is an individual whose debts are primarily consumer debts) [The attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that (he or she) may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter.]			
Signature of Attorney for Debtor(s) _____ Date _____			
A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.			
Date _____			
Signature of Bankruptcy Petition Preparer _____			
I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation and that I have provided the debtor with a copy of this document.			
Printed or Typed Name of Bankruptcy Petition Preparer _____			
Social Security Number _____			
Address _____			
Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document: _____			
If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.			
X _____			

In re Globalstar, L.P.

Bankruptcy Case No. _____

ATTACHMENT 1

to Voluntary Petition for Globalstar, L.P.

AFFILIATED ENTITIES

GLOBALSTAR CAPITAL CORPORATION, a Delaware corporation

GLOBALSTAR, L.L.C., a Delaware limited liability company

GLOBALSTAR SERVICES COMPANY, INC., a Delaware corporation

Open New Bankruptcy Case

Notice of Bankruptcy Case Filing

The following transaction was received from Shannon, Brendan Linehan entered on 2/15/2002 at 4:49 PM EST and filed on 2/15/2002

Case Name: Globalstar, L P

Case Number: 02-10504

Document Number: 1

Docket Text:

Chapter 11 Voluntary Petition. Receipt Number CC, Fee Amount \$830. Filed by Globalstar, L.P. (Shannon, Brendan)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:N:/Bankruptcy/Globalstar/global lp 4.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=983460418 [Date=2/15/2002] [FileNumber=453826-0]
[a39c178b8ffb66adeb4249831207e5015f7be74111473b4ea5837e177aa1068289f82
a7e7471de177cc82d47569af2b09c2efa6c48e9f4b73f0461e1f5065873]]

02-10504 Notice will be electronically mailed to:

Brendan Linehan Shannon bankruptcy@ycst.com,

02-10504 Notice will not be electronically mailed to:

02-10501

FORM BI		UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE		VOLUNTARY PETITION	
Name of Debtor (if individual enter Last First Middle) GLOBALSTAR SERVICES COMPANY, INC.			Name of Joint Debtor (Spouse) (Last First Middle)		
All Other Names used by the Debtor in the last 6 years (include married maiden and trade names)			All Other Names used by the Joint Debtor in the last 6 years (include married maiden and trade names)		
Soc. Sec./Tax I.D. No. (if more than one state all) 13-0755211			Soc. Sec./Tax I.D. No. (if more than one state all)		
Street Address of Debtor (No. & Street City State & Zip Code) 3200 Zanker Road San Jose, CA 95134			Street Address of Joint Debtor (No. & Street, city State & Zip Code)		
County of Residence or of the Principal Place of Business Santa Clara			County of Residence or of the Principal Place of Business		
Mailing Address of Debtor (if different from street address)			Mailing Address of Joint Debtor (if different from street address)		
Location of Principal Assets of Business Debtor (if different from street address above)					

Information Regarding the Debtor (Check the Applicable Boxes)

Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.						
Type of Debtor (Check all boxes that apply) <input type="checkbox"/> Individual(s) <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Other _____ <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker				Chapter or Section of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Sec. 304 - Case ancillary to foreign proceeding		
Nature of Debts (Check one box) <input type="checkbox"/> Consumer/Non-Business <input checked="" type="checkbox"/> Business				Filing Fee (Check one box) <input checked="" type="checkbox"/> Full filing fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only.) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3.		
Chapter 11 Small Business (Check all boxes that apply) <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101. <input type="checkbox"/> Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(c) (Optional).						
Statistical/Administrative Information (Estimates only) <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.						
Estimated Number of Creditors: 1-15 <input type="checkbox"/> 16-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-over <input type="checkbox"/>						
Estimated Assets: \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input checked="" type="checkbox"/> More than \$100 million <input type="checkbox"/>						
Estimated Debts: \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input checked="" type="checkbox"/> More than \$100 million <input type="checkbox"/>						
THIS SPACE IS FOR COURT USE ONLY						

<p>(This page must be completed and filed in every case.)</p> <p>Name of Debtor(s) <u>GLOBALSTAR SERVICES COMPANY, INC</u></p>		<p>Voluntary Petition</p> <p>Prior Bankruptcy Case Filed Within Last 6 Years (If more than one, attach additional sheet)</p> <p>Location Where Filed _____</p> <p>Case Number _____ Date Filed _____</p> <p>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)</p> <table border="1" style="width: 100%; border-collapse: collapse;"><tr><td style="width: 30%;">Name of Debtor (See Attachment "1")</td><td style="width: 30%;">Case Number</td><td style="width: 30%;">Date Filed</td><td style="width: 10%;">Judge</td></tr><tr><td> </td><td> </td><td> </td><td> </td></tr></table>		Name of Debtor (See Attachment "1")	Case Number	Date Filed	Judge				
Name of Debtor (See Attachment "1")	Case Number	Date Filed	Judge								
Signatures											
<p><input checked="" type="checkbox"/> I declare under penalty of perjury that the information provided in this petition is true and correct. (If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7, I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7)</p> <p><input type="checkbox"/> I request relief in accordance with the chapter of title 11, United States Code, specified in this petition</p> <p><input checked="" type="checkbox"/> Signature of Debtor _____</p> <p><input checked="" type="checkbox"/> Signature of Joint Debtor _____</p> <p>Telephone and Fax Number (if not represented by attorney) _____</p> <p>Date _____</p>		<p>Signature of Attorney</p> <p><u>James Day Reavis & Pogue</u> Paul D. Leake John J. Rapisardi 599 Lexington Avenue New York, NY 10022-6030 Tel (212) 326-3939 Fax (212) 755-7306</p> <p><u>Brendan Linahan Shannon (DE No 3136)</u> Young Conway Stargill & Taylor LLP 1000 West Street 17th Floor P O Box 391 Wilmington, DE 19899-0391 Tel (302) 571-6600 Fax (302) 571-1253</p> <p>Date <u>2/15/02</u></p>									
<p>Signature of Debtor (Individual/Joins)</p> <p><input checked="" type="checkbox"/> I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition</p> <p><input checked="" type="checkbox"/> Signature of Authorized Individual _____</p> <p>William F. Adler Secretary Date <u>2/15/02</u></p>		<p>Signature of Non-Attorney Petitioner</p> <p>I certify that I am a bankruptcy petitioner preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document</p> <p>Printed or Typed Name of Bankruptcy Petition Preparer _____</p> <p>Social Security Number _____</p> <p>Address _____</p> <p>Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document: _____</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person</p> <p><input checked="" type="checkbox"/> Signature of Bankruptcy Petition Preparer _____</p> <p>Date _____</p> <p>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156</p>									

In re Globalstar Services Company, Inc

Bankruptcy Case No _____

ATTACHMENT 1

to Voluntary Petition for Globalstar Services Company, Inc.

AFFILIATED ENTITIES

GLOBALSTAR CAPITAL CORPORATION, a Delaware corporation

GLOBALSTAR, L.L.C., a Delaware limited liability company

GLOBALSTAR, L.P., a Delaware limited partnership

Open New Bankruptcy Case

Notice of Bankruptcy Case Filing

The following transaction was received from Shannon, Brendan Linehan entered on 2/15/2002 at 4:42 PM EST and filed on 2/15/2002

Case Name: Globalstar Services Company, Inc

Case Number: 02-10501

Document Number: 1

Docket Text:

Chapter 11 Voluntary Petition. Receipt Number CC, Fee Amount \$830. Filed by Globalstar Services Company, Inc.. (Shannon, Brendan)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:N./Bankruptcy/Globalstar/global services 2.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=983460418 [Date=2/15/2002] [FileNumber=453769-0]
[72d912f711f82853c8662cb1531421d6c6e09725e6e921d531085a42fe13aac294488
15508e0587ee1106a7c151c64f0b81e3dad0a349479e0a14ab5b5bafa22]]

02-10501 Notice will be electronically mailed to:

Brendan Linehan Shannon bankruptcy@ycst.com,

02-10501 Notice will not be electronically mailed to:

02-10503

FORM B1		UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE		VOLUNTARY PETITION	
Name of Debtor (if individual enter Last First Middle) GLOBALSTAR, L.L.C.			Name of Joint Debtor (Spouse) (Last First Middle)		
All Other Names used by the Debtor in the last 6 years (include married maiden and trade names)			All Other Names used by the Joint Debtor in the last 6 years (include married maiden and trade names)		
Soc. Sec. / Tax I.D. No. (if more than one state all) 22-3758443			Soc. Sec. / Tax I.D. No. (if more than one state all)		
Street Address of Debtor (No. & Street City State & Zip Code) 3200 Zanker Road San Jose, CA 95134			Street Address of Joint Debtor (No. & Street City State & Zip Code)		
County of Residence or of the Principal Place of Business Santa Clara			County of Residence or of the Principal Place of Business		
Mailing Address of Debtor (if different from street address)			Mailing Address of Joint Debtor (if different from street address)		
Location of Principal Assets of Business Debtor (if different from street address above)					

Information Regarding the Debtor (Check the Applicable Boxes)

Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.					
Type of Debtor (Check all boxes that apply) <input type="checkbox"/> Individual(s) <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input checked="" type="checkbox"/> Other <u>Limited Liability Company</u>			Chapter or Section of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Sec. 304 - Case ancillary to foreign proceeding		
Nature of Debts (Check one box) <input type="checkbox"/> Consumer/Non-Business <input checked="" type="checkbox"/> Business			Filing Fee (Check one box) <input checked="" type="checkbox"/> Full filing fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3.		
Chapter 11 Small Business (Check all boxes that apply) <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101. <input type="checkbox"/> Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e) (Optional).					
Statistical/Administrative Information (Estimates only) <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					
Estimated Number of Creditors 1-15 16-49 50-99 100-199 200-999 1,000-over <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>					
Estimated Assets \$0 to \$50,000 \$50,001 to \$100,000 \$100,001 to \$500,000 \$500,001 to \$1,000,000 \$1,000,001 to \$500,000,000 \$500,000,001 to \$100 million More than \$100 million <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>					
Estimated Debts \$0 to \$50,000 \$50,001 to \$100,000 \$100,001 to \$500,000 \$500,001 to \$1 million \$1,000,001 to \$50 million \$50,000,001 to \$100 million More than \$100 million <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>					
THIS SPACE IS FOR COURT USE ONLY					

Voluntary Petition (This page must be completed and filed in every case)		Name of Debtor(s) GLOBALSTAR, L L C	
Prior Bankruptcy Case Filed Within Last 6 Years (if more than one, attach additional sheet)			
Location Where Filed		Case Number	Date Filed
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (if more than one, attach additional sheet)			
Name of Debtor: See Attachment "I"		Case Number	Date Filed
District		Relationship	Judge
Signatures			
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X _____ Signature of Debtor X _____ Signature of Joint Debtor _____ Telephone and Fax Number (if not represented by attorney) _____ Date		Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. X <u>William F. Adler</u> Signature of Authorized Individual William F. Adler Secretary <u>2/15/02</u> Date	
Signature of Attorney Jones Day Reavis & Pogue Paul D. Leake John J. Rapisardi 599 Lexington Avenue New York, NY 10022-6030 Tel (212) 326-3939 Fax (212) 755-7306 - and - X <u>Brehan Linehan Shannon</u> Brehan Linehan Shannon (DE No. 8136) Young Conaway Stargatt & Taylor, LLP The Brandywine Building 1000 West Street 17 th Floor P.O. Box 391 Wilmington, DE 19899-0391 Tel: (302) 571-6600 Fax: (302) 571-1253 <u>2/15/02</u> Date		Signature of Non-Attorney Petition Preparer I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document. _____ Printed or Typed Name of Bankruptcy Petition Preparer _____ Social Security Number _____ Address _____ Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document: If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. X _____ Signature of Bankruptcy Petition Preparer _____ Date A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.	
Exhibit "A" (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.			
Exhibit "B" (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. X _____ Signature of Attorney for Debtor(s) Date _____			

In re Globalstar, L L C

Bankruptcy Case No _____

ATTACHMENT 1

to Voluntary Petition for Globalstar, L.L.C.

AFFILIATED ENTITIES

GLOBALSTAR CAPITAL CORPORATION, a Delaware corporation

GLOBALSTAR SERVICES COMPANY, INC , a Delaware corporation

GLOBALSTAR, L P., a Delaware limited partnership

Open New Bankruptcy Case

Notice of Bankruptcy Case Filing

The following transaction was received from Shannon, Brendan Linehan entered on 2/15/2002 at 4:45 PM EST and filed on 2/15/2002

Case Name: Globalstar, L.L.C.

Case Number: 02-10503

Document Number: 1

Docket Text:

Chapter 11 Voluntary Petition. Receipt Number CC, Fee Amount \$830. Filed by Globalstar, L.L.C.. (Shannon, Brendan)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:N:/Bankruptcy/Globalstar/global llc 3.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=983460418 [Date=2/15/2002] [FileNumber=453794-0]
[828023bff80cc7af2753a2a9192d2a9870a6ff21b21bad4ecdd11b250b312a0e023d
e0791bd0f70d8a20f4c4d7dd85561911efac05c83408b538d961d2f58f8]]

02-10503 Notice will be electronically mailed to:

Brendan Linehan Shannon bankruptcy@ycst.com,

02-10503 Notice will not be electronically mailed to:

02-10499

FORM B1		UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE		VOLUNTARY PETITION	
Name of Debtor (if individual enter Last First Middle)			Name of Joint Debtor (Spouse) (Last First Middle)		
GLOBALSTAR CAPITAL CORPORATION					
All Other Names used by the Debtor in the last 6 years (include married maiden and trade names)			All Other Names used by the Joint Debtor in the last 6 years (include married maiden and trade names)		
Soc. Sec./Tax I.D. No. (if more than one state all)			Soc. Sec./Tax I.D. No. (if more than one state all)		
13-3876323					
Street Address of Debtor (No. & Street City State & Zip Code)			Street Address of Joint Debtor (No. & Street city State & Zip Code)		
3200 Zanker Road San Jose, CA 95134					
County of Residence or of the Principal Place of Business			County of Residence or of the Principal Place of Business		
Mailing Address of Debtor (if different from street address)			Mailing Address of Joint Debtor (if different from street address)		
Location of Principal Assets of Business Debtor (if different from street address above).					

Information Regarding the Debtor (Check the Applicable Boxes)

Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence principal place of business or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate general partner or partnership pending in this District					
Type of Debtor (Check all boxes that apply) <input type="checkbox"/> Individual(s) <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Other _____			Chapter or Section of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Sec. 304 - Case ancillary to foreign proceeding <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13		
Nature of Debts (Check one box) <input type="checkbox"/> Consumer/Non-Business <input checked="" type="checkbox"/> Business			Filing Fee (Check one box) <input checked="" type="checkbox"/> Full filing fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments Rule 1006(b) See Official Form No. 3		
Chapter 11 Small Business (Check all boxes that apply) <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101 <input type="checkbox"/> Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e) (Optional)					
Statistical/Administrative Information (Estimates only) <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors <input type="checkbox"/> Debtor estimates that after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors					
Estimated Number of Creditors 1-15 16-49 50-99 100-199 200-999 1,000-over <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>					
Estimated Assets \$0 to \$50,000 \$50,001 to \$100,000 \$100,001 to \$500,000 \$500,001 to \$1 million \$1,000,001 to \$50 million \$50,000,001 to \$100 million More than \$100 million <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>					
Estimated Debts \$0 to \$50,000 \$50,001 to \$100,000 \$100,001 to \$500,000 \$500,001 to \$1 million \$1,000,001 to \$50 million \$50,000,001 to \$100 million More than \$100 million <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/>					

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition (This page must be completed and filed in every case)		Name of Debtor(s) GLOBALSTAR CAPITAL CORPORATION	
Prior Bankruptcy Case Filed Within Last 6 Years (if more than one, attach additional sheet)			
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (if more than one, attach additional sheet)			
Name of Debtor: See Attachment "1"		Case Number:	Date Filed:
District:		Relationship:	Judge:
Signatures			
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter and choose to proceed under chapter 7. I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X _____ Signature of Debtor X _____ Signature of Joint Debtor _____ Telephone and Fax Number (if not represented by attorney) _____ Date		Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code specified in this petition. X <u>William F. Adler</u> Signature of Authorized Individual William F. Adler Secretary <u>2/15/02</u> Date	
Signature of Attorney Jones Day Reavis & Pogue Paul D. Leake John J. Rapisardi 599 Lexington Avenue New York, NY 10022-6030 Tel: (212) 326-3939 Fax: (212) 755-7306 and - X <u>Brendan Linahan Shannon</u> Brendan Linahan Shannon, DE No. 31361 Young Conaway Stargatt & Taylor, LLP The Brandywine Building 1000 West Street 17th Floor P.O. Box 391 Wilmington, DE 19899-0391 Tel: (302) 571-6600 Fax: (302) 571-1253 <u>2/15/02</u> Date		Signature of Non-Attorney Petition Preparer I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document. _____ Printed or Typed Name of Bankruptcy Petition Preparer _____ _____ Social Security Number _____ Address _____ Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document: If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. X _____ Signature of Bankruptcy Petition Preparer _____ Date A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.	
Exhibit "A" (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11) <input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition. Exhibit "B" (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code and have explained the relief available under each such chapter. X _____ Signature of Attorney for Debtor(s) Date _____			

In re Globalstar Capital Corporation

Bankruptcy Case No _____

ATTACHMENT 1

to Voluntary Petition for Globalstar Capital Corporation

AFFILIATED ENTITIES

GLOBALSTAR SERVICES COMPANY, INC., a Delaware corporation

GLOBALSTAR, L.L.C., a Delaware limited liability company

GLOBALSTAR, L.P., a Delaware limited partnership

Open New Bankruptcy Case

Notice of Bankruptcy Case Filing

The following transaction was received from Shannon, Brendan Linehan entered on 2/15/2002 at 4:38 PM EST and filed on 2/15/2002

Case Name: Globalstar Capital Corporation

Case Number: 02-10499

Document Number: 1

Docket Text:

Chapter 11 Voluntary Petition. Receipt Number CC, Fee Amount \$830. Filed by Globalstar Capital Corporation (Shannon, Brendan)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:N:/Bankruptcy/Globalstar/global cap 1.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=983460418 [Date=2/15/2002] [FileNumber=453739-0]

[a5c0f5966143cc4f7b698214252ea5a894bc7eab7d85d4ae64f08a0ca3f6aa12baa5e8f7bceb78c6a5a533fafbbc8870700789b1f6acb0855110a71d7845e88f]]

02-10499 Notice will be electronically mailed to:

Brendan Linehan Shannon bankruptcy@ycst.com,

02-10499 Notice will not be electronically mailed to:

PlnDue, DsclsDue

**U.S. Bankruptcy Court
District of Delaware (Delaware)
Bankruptcy Petition #: 02-10507-PJW**

Assigned to: Peter J. Walsh
Chapter 11
Voluntary
Asset

Date Filed: 02/15/2002

Loral/Qualcomm Partnership, L.P.
3200 Zanker Road
San Jose, CA 95164
Debtor

David B. Stratton
Pepper Hamilton LLP
1201 N. Market Street, Suite 1600
Wilmington, DE 19801

represented by usa
302 777-6500
Fax : 302-656-8865
Email: strattond@pepperlaw.com

UST E-MAIL NOTIFICATION

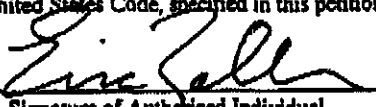
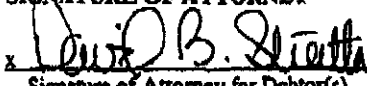
**844 King Street
Room 2313
Wilmington, DE 19801
usa
302-573-6491
*U.S. Trustee***

Filing Date	#	Docket Text
02/15/2002	1	Chapter 11 Voluntary Petition. Receipt Number 057991, Fee Amount \$830. Filed by Loral/Qualcomm Partnership, L.P.. (Stratton, David) Modified on 2/21/2002 (PMF,). (Entered: 02/15/2002)

FORM 1 - VOLUNTARY PETITION

UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE		VOLUNTARY PETITION	
IN RE (Name of debtor-Individual, enter Last, First, Middle) Loral/Qualcomm Partnership, L.P.		NAME OF JOINT DEBTOR (Spouse) (Last, First, Middle)	
ALL OTHER NAMES used by debtor in the last 6 years (include married, maiden and trade names)		ALL OTHER NAMES used by debtor in the last 6 years (include married, maiden and trade names)	
SOC. SEC./TAX I.D. NO. (If more than one, state all) 13-3759019		SOC. SEC./TAX I.D. NO. (If more than one, state all)	
STREET ADDRESS OF DEBTOR (No. and street, city, state zip)		STREET ADDRESS OF JOINT DEBTOR (No. and street, city, state, zip)	
3200 Zanker Road San Jose, California 95164	COUNTY OF RESIDENCE OR PRINCIPAL PLACE OF BUSINESS: Santa Clara		COUNTY OF RESIDENCE OR PRINCIPAL PLACE OF BUSINESS
MAILING ADDRESS OF DEBTOR (If different from street address) C/o Loral Spacecom Corporation 600 Third Avenue New York, NY 10016 Attn: Avi Katz		MAILING ADDRESS OF JOINT DEBTOR (If different from street address)	
LOCATION OF PRINCIPAL ASSETS OF BUSINESS DEBTOR (If different from street address above) Same		ATTORNEYS FOR DEBTOR: David B. Stratton, Pepper Hamilton LLP, 1201 Market Street, Suite 1600 Wilmington, DE 19801	
INFORMATION REGARDING DEBTOR (Check applicable boxes)			
VENUE (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner or partnership pending in this District.			
TYPE OF DEBTOR (check all boxes that apply) <input type="checkbox"/> Individual <input type="checkbox"/> Railroad <input type="checkbox"/> Corporation <input type="checkbox"/> Stockbroker <input checked="" type="checkbox"/> Partnership <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Other		CHAPTER OR SECTION OF BANKRUPTCY CODE UNDER WHICH THE PETITION IS FILED (Check one box) <input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> §304-Case Ancillary to Foreign Proceeding	
NATURE OF DEBTS (check one box) <input type="checkbox"/> Consumer/Non-Business <input checked="" type="checkbox"/> Business CHAPTER 11 SMALL BUSINESS <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101 <input type="checkbox"/> Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e) (Optional)		FILING FEE (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments. (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3	
STATISTICAL ADMINISTRATIVE INFORMATION (Estimates Only) <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.			This space for court use only.
ESTIMATED NUMBER OF CREDITORS <input type="checkbox"/> 1-15 <input type="checkbox"/> 16-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input checked="" type="checkbox"/> 1000-over			
ESTIMATED DEBTS \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$100 million <input type="checkbox"/> More than \$100 million <input checked="" type="checkbox"/>			
ESTIMATED ASSETS \$0 to \$50,000 <input checked="" type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$100 million <input type="checkbox"/> More than \$100 million <input type="checkbox"/>			

WL: #94101 v1 (20LX011 SOC)

VOLUNTARY PETITION			Name of Debtor: Loral/Qualcomm Partnership, L.P.		
PRIOR BANKRUPTCY CASE FILED WITHIN LAST 6 YEARS (If more than one, attach additional sheet)					
Location Where Filed: NONE		Case Number		Date Filed	
PENDING BANKRUPTCY CASE FILED BY ANY SPOUSE, PARTNER, OR AFFILIATE OF THIS DEBTOR (If more than one, attach additional sheet)					
Name of Debtor: NONE		Case Number		Date	
District		Relationship		Judge	
SIGNATURES					
SIGNATURE(S) OF DEBTOR(S) (INDIVIDUAL/JOINT) I declare under penalty of perjury that the information provided in this petition is true and correct. (If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7) I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. x _____ Signature of Debtor x _____ Signature of Joint Debtor _____ Telephone Number (If not represented by attorney) _____ Date			SIGNATURE OF DEBTOR (CORPORATION/PARTNERSHIP) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. x  Signature of Authorized Individual x <u>Eric J. Zahler</u> Printed Name of Authorized Individual x <u>President</u> Title of Authorized Individual <u>2.15.02</u> Date		
SIGNATURE OF ATTORNEY x  Date: <u>2-15-02</u> Signature of Attorney for Debtor(s) David B. Stratton (DE No. 960) David M. Fournier (DE No. 2812) Pepper Hamilton LLP 1201 Market Street, Suite 1600 Wilmington, Delaware 19801 (302) 777-6500			SIGNATURE OF NON-ATTORNEY PETITION PREPARER I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document. _____ Printed Name of Bankruptcy Petition Preparer _____ Social Security Number _____ Address Names and Social Security Numbers of all other individuals who prepared or assisted in preparing this document: x _____ Signature of Bankruptcy Petition Preparer _____ Date A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.		
EXHIBIT "A" (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11) EXHIBIT "B" (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the debtor(s) named in the foregoing petition, declare that I have informed the debtor(s) that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. x _____ Date					

PlnDue, DsclsDue

**U.S. Bankruptcy Court
District of Delaware (Delaware)
Bankruptcy Petition #: 02-10506-PJW**

Assigned to: Peter J. Walsh
Chapter 11
Voluntary
Asset

Date Filed: 02/15/2002

Loral/Qualcomm Satellite Services, L.P.
3200 Zanker Road
San Jose, CA 95164
Debtor

David B. Stratton
Pepper Hamilton LLP
1201 N. Market Street, Suite 1600
Wilmington, DE 19801

represented by usa
302 777-6500
Fax : 302-656-8865
Email: strattond@pepperlaw.com

UST E-MAIL NOTIFICATION

844 King Street
Room 2313
Wilmington, DE 19801

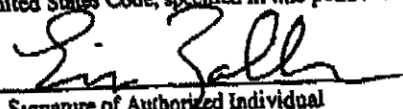
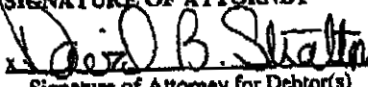
usa
302-573-6491
U.S. Trustee

Mark S. Kenney
Office of the U.S. Trustee
844 King Street
Suite 2313, Lockbox 35
Wilmington, DE 19801
usa
302-573-6491

FORM 1 - VOLUNTARY PETITION

UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE		VOLUNTARY PETITION																																										
IN RE (Name of debtor-In individual, enter Last, First, Middle) Loral/Qualcomm Satellite Services, L.P.		NAME OF JOINT DEBTOR (Spouse) (Last, First, Middle)																																										
ALL OTHER NAMES used by debtor in the last 6 years (include married, maiden and trade names)		ALL OTHER NAMES used by debtor in the last 6 years (include married, maiden and trade names)																																										
SOC. SEC./TAX I.D. NO. (If more than one, state all) 13-3759023		SOC. SEC./TAX I.D. NO. (If more than one, state all)																																										
STREET ADDRESS OF DEBTOR (No. and street, city, state zip)		STREET ADDRESS OF JOINT DEBTOR (No. and street, city, state, zip)																																										
3200 Zanker Road San Jose, California 95164	COUNTY OF RESIDENCE OR PRINCIPAL PLACE OF BUSINESS: Santa Clara		COUNTY OF RESIDENCE OR PRINCIPAL PLACE OF BUSINESS																																									
MAILING ADDRESS OF DEBTOR (If different from street address) C/o Loral Spacecom Corporation 600 Third Avenue New York, NY 10016 Attn: Avi Katz		MAILING ADDRESS OF JOINT DEBTOR (If different from street address)																																										
LOCATION OF PRINCIPAL ASSETS OF BUSINESS DEBTOR (If different from street address above) Same		ATTORNEYS FOR DEBTOR: David B. Stratton, Pepper Hamilton LLP, 1201 Market Street, Suite 1600 Wilmington, DE 19801																																										
INFORMATION REGARDING DEBTOR (Check applicable boxes)																																												
VENUE (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner or partnership pending in this District																																												
TYPE OF DEBTOR (check all boxes that apply) <input type="checkbox"/> Individual <input type="checkbox"/> Railroad <input type="checkbox"/> Corporation <input type="checkbox"/> Stockbroker <input checked="" type="checkbox"/> Partnership <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Other _____		CHAPTER OR SECTION OF BANKRUPTCY CODE UNDER WHICH THE PETITION IS FILED (Check one box) <input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> §304-Case Ancillary to Foreign Proceeding																																										
NATURE OF DEBTS (check one box) <input type="checkbox"/> Consumer/Non-Business <input checked="" type="checkbox"/> Business CHAPTER 11 SMALL BUSINESS <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101 <input type="checkbox"/> Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e) (Optional)		FILING FEE (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments. (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3																																										
STATISTICAL ADMINISTRATIVE INFORMATION (Estimates Only) <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.			This space for court use only.																																									
ESTIMATED NUMBER OF CREDITORS <input type="checkbox"/> 1-15 <input type="checkbox"/> 16-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input checked="" type="checkbox"/> 1000-over																																												
<table border="0"> <tr> <td colspan="7">ESTIMATED DEBTS</td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$100 million</td> <td>More than \$100 million</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> </tr> </table> <table border="0"> <tr> <td colspan="7">ESTIMATED ASSETS</td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$100 million</td> <td>More than \$100 million</td> </tr> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>				ESTIMATED DEBTS							\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$100 million	More than \$100 million	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	ESTIMATED ASSETS							\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$100 million	More than \$100 million	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ESTIMATED DEBTS																																												
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$100 million	More than \$100 million																																						
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>																																						
ESTIMATED ASSETS																																												
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$100 million	More than \$100 million																																						
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																																						

WL: #94192 v1 (20_001: DOC)

VOLUNTARY PETITION <i>(this page must be completed and filed in every case)</i>		Name of Debtor: Loral/Qualcomm Satellite Services, L.P.	
PRIOR BANKRUPTCY CASE FILED WITHIN LAST 6 YEARS (If more than one, attach additional sheet)			
Location Where Filed: NONE	Case Number	Date Filed	
PENDING BANKRUPTCY CASE FILED BY ANY SPOUSE, PARTNER, OR AFFILIATE OF THIS DEBTOR <i>(If more than one, attach additional sheet)</i>			
Name of Debtor: NONE	Case Number	Date	
District	Relationship	Judge	
SIGNATURES			
SIGNATURE(S) OF DEBTOR(S) (INDIVIDUAL/JOINT) I declare under penalty of perjury that the information provided in this petition is true and correct. (If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7) I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. <input checked="" type="checkbox"/> Signature of Debtor <input checked="" type="checkbox"/> Signature of Joint Debtor Telephone Number (If not represented by attorney) Date		SIGNATURE OF DEBTOR (CORPORATION/PARTNERSHIP) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  <input checked="" type="checkbox"/> Signature of Authorized Individual <input checked="" type="checkbox"/> Eric J. Zahler Printed Name of Authorized Individual <input checked="" type="checkbox"/> President Title of Authorized Individual <u>2.15.02</u> Date	
SIGNATURE OF ATTORNEY  Date: <u>2/15/02</u> Signature of Attorney for Debtor(s) David B. Stratton (DE No. 960) David M. Fournier (DE No. 2812) Pepper Hamilton LLP 1201 Market Street, Suite 1600 Wilmington, Delaware 19801 (302) 777-6500		SIGNATURE OF NON-ATTORNEY PETITION PREPARER I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document. Printed Name of Bankruptcy Petition Preparer Social Security Number Address Names and Social Security Numbers of all other individuals who prepared or assisted in preparing this document: <input checked="" type="checkbox"/> Signature of Bankruptcy Petition Preparer Date A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.	
EXHIBIT "A" (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)		EXHIBIT "B" (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the debtor(s) named in the foregoing petition, declare that I have informed the debtor(s) that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter	

PlnDue, DsclsDue

**U.S. Bankruptcy Court
District of Delaware (Delaware)
Bankruptcy Petition #: 02-10508-PJW**

Assigned to: Peter J. Walsh
Chapter 11
Voluntary
Asset

Date Filed: 02/15/2002

Loral General Partner, Inc.
3200 Zanker Road
San Jose, CA 95164
Debtor

David B. Stratton
Pepper Hamilton LLP
1201 N. Market Street, Suite 1600
Wilmington, DE 19801

represented by usa
302 777-6500
Fax : 302-656-8865
Email: strattond@pepperlaw.com

UST E-MAIL NOTIFICATION
844 King Street
Room 2313
Wilmington, DE 19801
usa
302-573-6491
U.S. Trustee

Filing Date	#	Docket Text
02/15/2002	1	Chapter 11 Voluntary Petition. Receipt Number 057991, Fee Amount \$830. Filed by Loral General Partner, Inc.. (Stratton, David) Modified on 2/21/2002 (PMF,). (Entered: 02/15/2002)

FORM 1 - VOLUNTARY PETITION

UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE		VOLUNTARY PETITION	
IN RE (Name of debtor-In individual, enter Last, First, Middle) Loral General Partner, Inc		NAME OF JOINT DEBTOR (Spouse) (Last, First, Middle)	
ALL OTHER NAMES used by debtor in the last 6 years (include married, maiden and trade names)		ALL OTHER NAMES used by debtor in the last 6 years (include married, maiden and trade names)	
SOC. SEC./TAX I.D. NO. (If more than one, state all) 13-3615172		SOC. SEC./TAX I.D. NO. (If more than one, state all)	
STREET ADDRESS OF DEBTOR (No. and street, city, state zip)		STREET ADDRESS OF JOINT DEBTOR (No. and street, city, state, zip)	
3200 Zanker Road San Jose, California 95164	COUNTY OF RESIDENCE OR PRINCIPAL PLACE OF BUSINESS: Santa Clara		COUNTY OF RESIDENCE OR PRINCIPAL PLACE OF BUSINESS
MAILING ADDRESS OF DEBTOR (If different from street address) C/o Loral Spacecom Corporation 600 Third Avenue New York, NY 10016 Attn: Avi Katz		MAILING ADDRESS OF JOINT DEBTOR (If different from street address)	
LOCATION OF PRINCIPAL ASSETS OF BUSINESS DEBTOR (If different from street address above) Same		ATTORNEYS FOR DEBTOR: David B. Stratton, Pepper Hamilton LLP, 1201 Market Street, Suite 1600 Wilmington, DE 19801	
INFORMATION REGARDING DEBTOR (Check applicable boxes)			
VENUE (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner or partnership pending in this District			
TYPE OF DEBTOR (check all boxes that apply) <input type="checkbox"/> Individual <input type="checkbox"/> Railroad <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Stockbroker <input type="checkbox"/> Partnership <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Other		CHAPTER OR SECTION OF BANKRUPTCY CODE UNDER WHICH THE PETITION IS FILED (Check one box) <input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> §304-Case Ancillary to Foreign Proceeding	
NATURE OF DEBTS (check one box) <input type="checkbox"/> Consumer/Non-Business <input checked="" type="checkbox"/> Business CHAPTER 11 SMALL BUSINESS <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101 <input type="checkbox"/> Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(c) (Optional)		FILING FEE (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments. (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3	
STATISTICAL ADMINISTRATIVE INFORMATION (Estimates Only) <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.			This space for court use only.
ESTIMATED NUMBER OF CREDITORS <input type="checkbox"/> 1-15 <input type="checkbox"/> 16-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input checked="" type="checkbox"/> 1000-over			
ESTIMATED DEBTS \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$100 million <input type="checkbox"/> More than \$100 million <input checked="" type="checkbox"/>			
ESTIMATED ASSETS \$0 to \$50,000 <input checked="" type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$100 million <input type="checkbox"/> More than \$100 million <input type="checkbox"/>			

WL: #94097 v1 (20LTD11.DOC)

VOLUNTARY PETITION <i>(this page must be completed and filed in every case)</i>		Name of Debtor: Loral General Partner, Inc.	
PRIOR BANKRUPTCY CASE FILED WITHIN LAST 6 YEARS (If more than one, attach additional sheet)			
Location Where Filed: NONE	Case Number	Date Filed	
PENDING BANKRUPTCY CASE FILED BY ANY SPOUSE, PARTNER, OR AFFILIATE OF THIS DEBTOR <i>(If more than one, attach additional sheet)</i>			
Name of Debtor: NONE	Case Number	Date	
District	Relationship	Judge	
SIGNATURES			
SIGNATURE(S) OF DEBTOR(S) (INDIVIDUAL/JOINT) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. <input checked="" type="checkbox"/> _____ Signature of Debtor <input checked="" type="checkbox"/> _____ Signature of Joint Debtor Telephone Number (If not represented by attorney) _____ Date _____		SIGNATURE OF DEBTOR (CORPORATION/PARTNERSHIP) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. <input checked="" type="checkbox"/> <u>Eric J. Zahler</u> Signature of Authorized Individual <input checked="" type="checkbox"/> <u>Eric J. Zahler</u> Printed Name of Authorized Individual <input checked="" type="checkbox"/> <u>President</u> Title of Authorized Individual <u>2.15.02</u> Date	
SIGNATURE OF ATTORNEY <input checked="" type="checkbox"/> <u>David B. Stratton</u> Date: <u>2-15-02</u> Signature of Attorney for Debtor(s) David B. Stratton (DE No. 960) David M. Fournier (DE No. 2812) Pepper Hamilton LLP 1201 Market Street, Suite 1600 Wilmington, Delaware 19801 (302) 777-6500		SIGNATURE OF NON-ATTORNEY PETITION PREPARER I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document. _____ Printed Name of Bankruptcy Petition Preparer _____ Social Security Number _____ Address Names and Social Security Numbers of all other individuals who prepared or assisted in preparing this document: <input checked="" type="checkbox"/> _____ Signature of Bankruptcy Petition Preparer _____ Date A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.	
EXHIBIT "A" (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)		EXHIBIT "B" (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the debtor(s) named in the foregoing petition, declare that I have informed the debtor(s) that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter.	

WL: #94097 v1 (20LT011.DOC)

PlnDue, DsclsDue

**U.S. Bankruptcy Court
District of Delaware (Delaware)
Bankruptcy Petition #: 02-10509-PJW**

Assigned to: Peter J. Walsh
Chapter 11
Voluntary
Asset

Date Filed: 02/15/2002

LGP (Bermuda) Ltd.
Cedar House
41 Cedar Avenue
Hamilton HM12
Bermuda
Debtor

David B. Stratton
Pepper Hamilton LLP
1201 N. Market Street, Suite 1600
Wilmington, DE 19801

represented by usa
302 777-6500
Fax : 302-656-8865
Email: strattond@pepperlaw.com


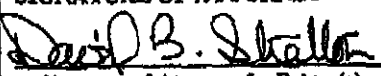
UST E-MAIL NOTIFICATION
844 King Street
Room 2313
Wilmington, DE 19801
usa
302-573-6491
U.S. Trustee

Filing Date	#	Docket Text
02/15/2002	<u>1</u>	Chapter 11 Voluntary Petition. Receipt Number 057991, Fee Amount \$830. Filed by LGP (Bermuda) Ltd.. (Stratton, David) Modified on 2/21/2002 (PMF,). (Entered: 02/15/2002)

FORM 1 - VOLUNTARY PETITION

UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE		VOLUNTARY PETITION															
IN RE (Name of debtor-In individual, enter Last, First, Middle) LGP (Bermuda) Ltd.		NAME OF JOINT DEBTOR (Spouse) (Last, First, Middle)															
ALL OTHER NAMES used by debtor in the last 6 years (include married, maiden and trade names)		ALL OTHER NAMES used by debtor in the last 6 years (include married, maiden and trade names)															
SOC. SEC./TAX I.D. NO. (If more than one, state all) 13-3900838		SOC. SEC./TAX I.D. NO. (If more than one, state all)															
STREET ADDRESS OF DEBTOR (No. and street, city, state zip)		STREET ADDRESS OF JOINT DEBTOR (No. and street, city, state, zip)															
Cedar House 41 Cedar Ave. Hamilton HM12 Bermuda	COUNTY OF RESIDENCE OR PRINCIPAL PLACE OF BUSINESS: Bermuda		COUNTY OF RESIDENCE OR PRINCIPAL PLACE OF BUSINESS														
MAILING ADDRESS OF DEBTOR (If different from street address) C/o Loral Spacecom Corporation 600 Third Avenue New York, NY 10016 Attn: Avi Katz		MAILING ADDRESS OF JOINT DEBTOR (If different from street address)															
LOCATION OF PRINCIPAL ASSETS OF BUSINESS DEBTOR (If different from street address above) Same		ATTORNEYS FOR DEBTOR: David B. Stratton, Pepper Hamilton LLP, 1201 Market Street, Suite 1600 Wilmington, DE 19801															
INFORMATION REGARDING DEBTOR (Check applicable boxes)																	
VENUE (Check any applicable box) <input type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner or partnership pending in this District																	
TYPE OF DEBTOR (check all boxes that apply) <input type="checkbox"/> Individual <input type="checkbox"/> Railroad <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Stockbroker <input type="checkbox"/> Partnership <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Other		CHAPTER OR SECTION OF BANKRUPTCY CODE UNDER WHICH THE PETITION IS FILED (Check one box) <input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> §304-Case Ancillary to Foreign Proceeding															
NATURE OF DEBTS (check one box) <input type="checkbox"/> Consumer/Non-Business <input checked="" type="checkbox"/> Business CHAPTER 11 SMALL BUSINESS <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101 <input type="checkbox"/> Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e) (Optional)		FILING FEE (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments. (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3															
STATISTICAL ADMINISTRATIVE INFORMATION (Estimates Only) <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.			This space for court use only.														
ESTIMATED NUMBER OF CREDITORS <input type="checkbox"/> 1-15 <input type="checkbox"/> 16-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input checked="" type="checkbox"/> 1000-over																	
ESTIMATED DEBTS <table border="1"> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$100 million</td> <td>More than \$100 million</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> </tr> </table>				\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$100 million	More than \$100 million	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000		\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$100 million	More than \$100 million										
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>											
ESTIMATED ASSETS <table border="1"> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$100 million</td> <td>More than \$100 million</td> </tr> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>			\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$100 million	More than \$100 million	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$100 million	More than \$100 million											
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>											

WL: #94088 v1 (20LK01).DOC

VOLUNTARY PETITION		Name of Debtor: LGP (Bermuda) Ltd.	
PRIOR BANKRUPTCY CASE FILED WITHIN LAST 6 YEARS (If more than one, attach additional sheet)			
Location Where Filed: NONE	Case Number	Date Filed	
PENDING BANKRUPTCY CASE FILED BY ANY SPOUSE, PARTNER, OR AFFILIATE OF THIS DEBTOR (If more than one, attach additional sheet)			
Name of Debtor: NONE	Case Number	Date	
District	Relationship	Judge	
SIGNATURES			
SIGNATURE(S) OF DEBTOR(S) (INDIVIDUAL/JOINT) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. _____ Signature of Debtor _____ Signature of Joint Debtor _____ Telephone Number (If not represented by attorney) _____ Date		SIGNATURE OF DEBTOR (CORPORATION/PARTNERSHIP) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  _____ Signature of Authorized Individual x <u>Eric J. Zahler</u> Printed Name of Authorized Individual x <u>President</u> Title of Authorized Individual <u>2-15-02</u> Date	
SIGNATURE OF ATTORNEY  Date: <u>2-15-02</u> _____ Signature of Attorney for Debtor(s) David B. Stratton (DE No. 960) David M. Fournier (DE No. 2812) Pepper Hamilton LLP 1201 Market Street, Suite 1600 Wilmington, Delaware 19801 (302) 777-6500		SIGNATURE OF NON-ATTORNEY PETITION PREPARER I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document. _____ Printed Name of Bankruptcy Petition Preparer _____ Social Security Number _____ Address Names and Social Security Numbers of all other individuals who prepared or assisted in preparing this document: _____ Signature of Bankruptcy Petition Preparer _____ Date A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.	
EXHIBIT "A" (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11) _____ EXHIBIT "B" (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the debtor(s) named in the foregoing petition, declare that I have informed the debtor(s) that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. _____ Date			

WL: 894088 v1 (20LK011.DOC)